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VITAMIN 01

Vitamin B2 remained stable at bottom levels, with mainstream transaction prices at USD 9.25-9.90/KG. Second- and third-tier brands were slightly lower, while some producers remained off-market. Downstream demand remains weak, with buyers mainly purchasing on demand. Supply and demand conditions will remain key to watch.

AMINO ACID 02

Valine prices edged higher recently, with market attention increasing. Distributor transactions were around USD 1.39–1.45/KG. Tight supply from some producers, extended lead times, and temporary quotation suspensions during the exhibition period have limited export availability, leaving room for further price increases.

API 03

- China BBCA Group Corp. announced that Bengbu Investment Group plans to acquire approximately 100 million shares, representing 21.53% of the company's total shares, from parties acting in concert with Fengyuan Group for a total consideration of USD 95.10 million. Upon completion, Bengbu Investment Group will become the controlling shareholder, with the Bengbu SASAC as the actual controller.
- On August 17, China Animal Husbandry Industry Co., Ltd. announced plans to acquire a 51% stake in Hebei Shengxue Dacheng and a 72.7272% stake in Inner Mongolia Shengxue Dacheng for approximately USD 107.86 million.

FOOD ADDITIVE 04

China Feihe's intelligent dairy processing project has entered trial production. The project has a total investment of approximately USD 3.04 billion, with Phase I featuring an intelligent production line capable of processing 1,000 MT of fresh milk per day. The facility will produce products including whey protein, casein and infant formula, with automated processing from raw milk intake through finished-product packaging.

Reported by Candice, Shea and Sharon